

- i. rescission of the purchase of the Certificates, and requiring Barclays to make restitution and repay to Lone Star the approximately \$60 million consideration paid in connection therewith;
- ii. in the alternative, damages on the purchase of the Certificates in an amount to be determined at trial;
- iii. exemplary damages;
- iv. an award of pre-judgment interest at the maximum rate allowable by law;
- v. an award of the costs, disbursements, and experts' fees of this action;
- vi. an award of attorneys' fees; and
- vii. any further relief deemed just and proper.

**X. DEMAND FOR JURY TRIAL**

As to all Causes of Action, where applicable, Plaintiffs hereby demand a trial by jury.

VINSON & ELKINS L.L.P.

By: Kathleen Hirschman  
Karen L. Hirschman  
State Bar No. 09721500  
Matthew W. Moran  
State Bar No. 24002642

Trammell Crow Center  
2001 Ross Avenue  
Suite 3700  
Dallas, Texas 75201-2975

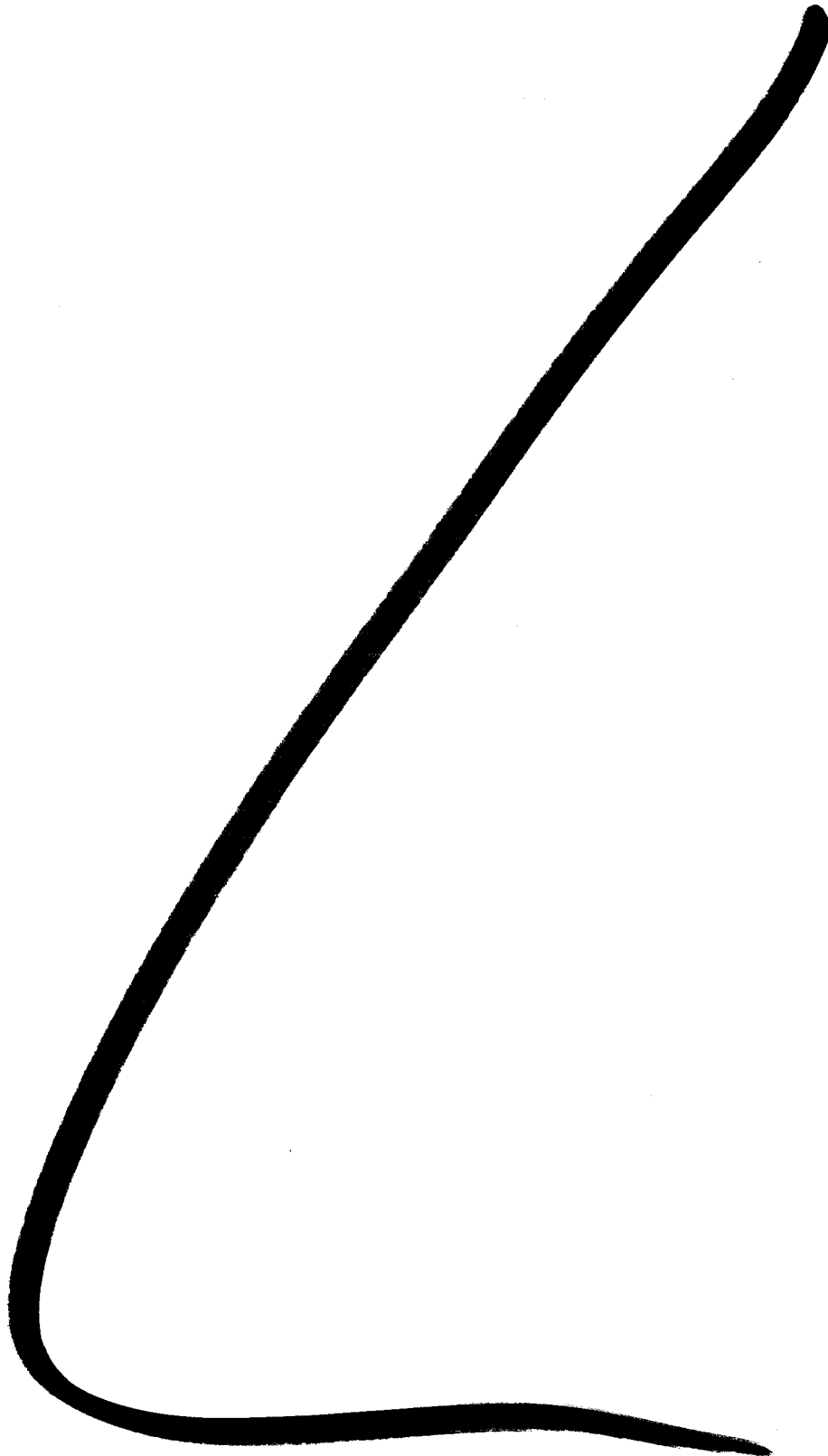
Kenneth P. Held  
State Bar No. 26030333  
VINSON & ELKINS L.L.P.  
First City Tower  
1001 Fannin Street  
Suite 2500  
Houston, Texas 77002-6760

ATTORNEYS FOR PLAINTIFFS  
LONE STAR FUND V (U.S.), L.P. AND  
LSF5 BOND HOLDINGS, LLC

Of Counsel:

Craig A. Newman  
Patricia C. O'Prey  
RICHARDS KIBBE & ORBE LLP  
One World Financial Center  
New York, New York 10281  
(212) 530-1800

Dallas 1354474v.1





GARY FITZSIMMONS  
DALLAS COUNTY DISTRICT CLERK

FILED

08 JAN 14 PM 3:47

GARY FITZSIMMONS  
DISTRICT CLERK  
DALLAS COUNTY, TEXAS  
DEPUTY

CAUSE NO. 08-00398

LONE STAR FUND (U.S.), L.P. \*  
PLAINTIFF \*

IN THE DISTRICT COURT

D95 JUDICIAL DISTRICT

VS

DALLAS COUNTY, TEXAS

BARCLAYS BANK PLC  
DEFENDANT

ENTER DEMAND FOR JURY

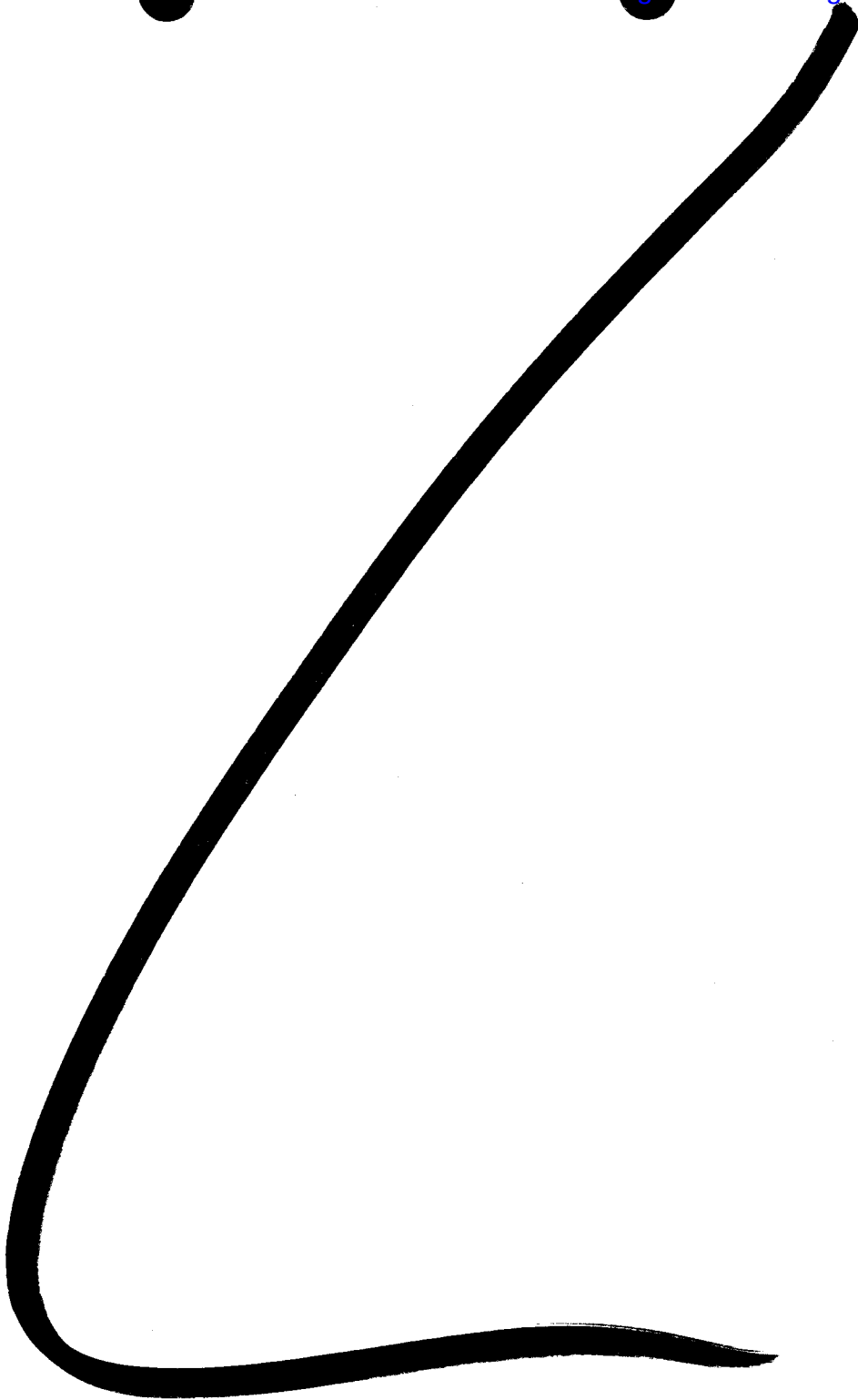
JURY FEE PAID BY:

PLAINTIFF

/ DEFENDANT

FEE PAID: \$30.00

RECORDED IN VOLUME J24 PAGE 192



**FORM NO. 353-3 - CITATION  
THE STATE OF TEXAS**

To:

BARCLAYS BANK PLC  
BY SERVING ITS REGISTERED AGENT CT CORPORATION SYSTEM  
350 NORTH ST PAUL STREET  
DALLAS TX 75201

**GREETINGS:**

You have been sued. You may employ an attorney. If you or your attorney do not file a written answer with the clerk who issued this citation by 10 o'clock a.m. of the Monday next following the expiration of twenty days after you were served this citation and petition, a default judgment may be taken against you. Your answer should be addressed to the clerk of the **95th District Court** at 600 Commerce Street, Dallas, Texas 75202.

Said Plaintiff being **LONE STAR FUND V (US) LP**

Filed in said Court on **this the 14th day of January, 2008** against

**BARCLAYS BANK PLC AND BARCLAYS CAPITAL INC**

For suit, said suit being numbered **DC-08-00398**, the nature of which demand is as follows:  
Suit On COMMERCIAL DISPUTE etc. as shown on said petition **REQUEST FOR PRODUCTION OF DOCUMENTS FROM BARCLAYS BANK PLC AND BARCLAYS CAPITAL INC**, a copy of which accompanies this citation. If this citation is not served, it shall be returned unexecuted.

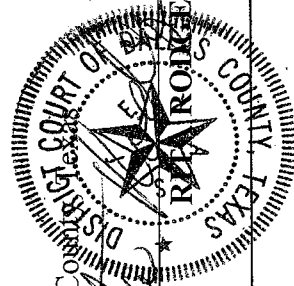
WITNESS: GARY FITZSIMMONS, Clerk of the District Courts of Dallas, County Texas.

Given under my name and the Seal of said Court at office on this **14th day of January, 2008**

ATTEST: GARY FITZSIMMONS

Clerk of the District Courts of Dallas, County Texas

By  Deputy



ATTY

**CITATION**

No.: DC-08-00398

LONE STAR FUND V (US) LP ETAL

vs.

BARCLAYS BANK PLC ETAL

ISSUED

on **this the 14th day of January, 2008**

GARY FITZSIMMONS  
Clerk District Courts,  
Dallas County, Texas

By **RITA RODGERS**, Deputy

Attorney for Plaintiff

KAREN LEE HIRSCHMAN  
VINSON & ELKINS LLP  
2001 ROSS AVENUE SUITE 3700  
DALLAS, TX 75201  
212-530-1800

**DALLAS COUNTY COMPTROLLER**

**FEES  
PAID**

**FEES NOT  
PAID**

OFFICER'S RETURN

Came to hand on the 15TH day of January, 20 08, at 9:45 o'clock A.M. Executed at ST PAUL DALLAS TX, within the County of DALLAS at 10:50 o'clock A.M. on the 15TH day of January, 20 08, by delivering to the within named

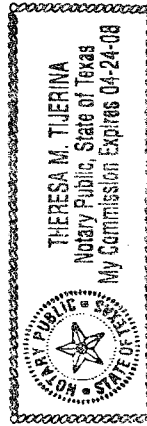
C.T. Corp - Amirique Sheeter

each, in person, a true copy of this Citation together with the accompanying copy of this pleading, having first endorsed on same date of delivery. The distance actually traveled by me in serving such process was \_\_\_\_\_ miles and my fees are as follows: To certify which witness my hand.

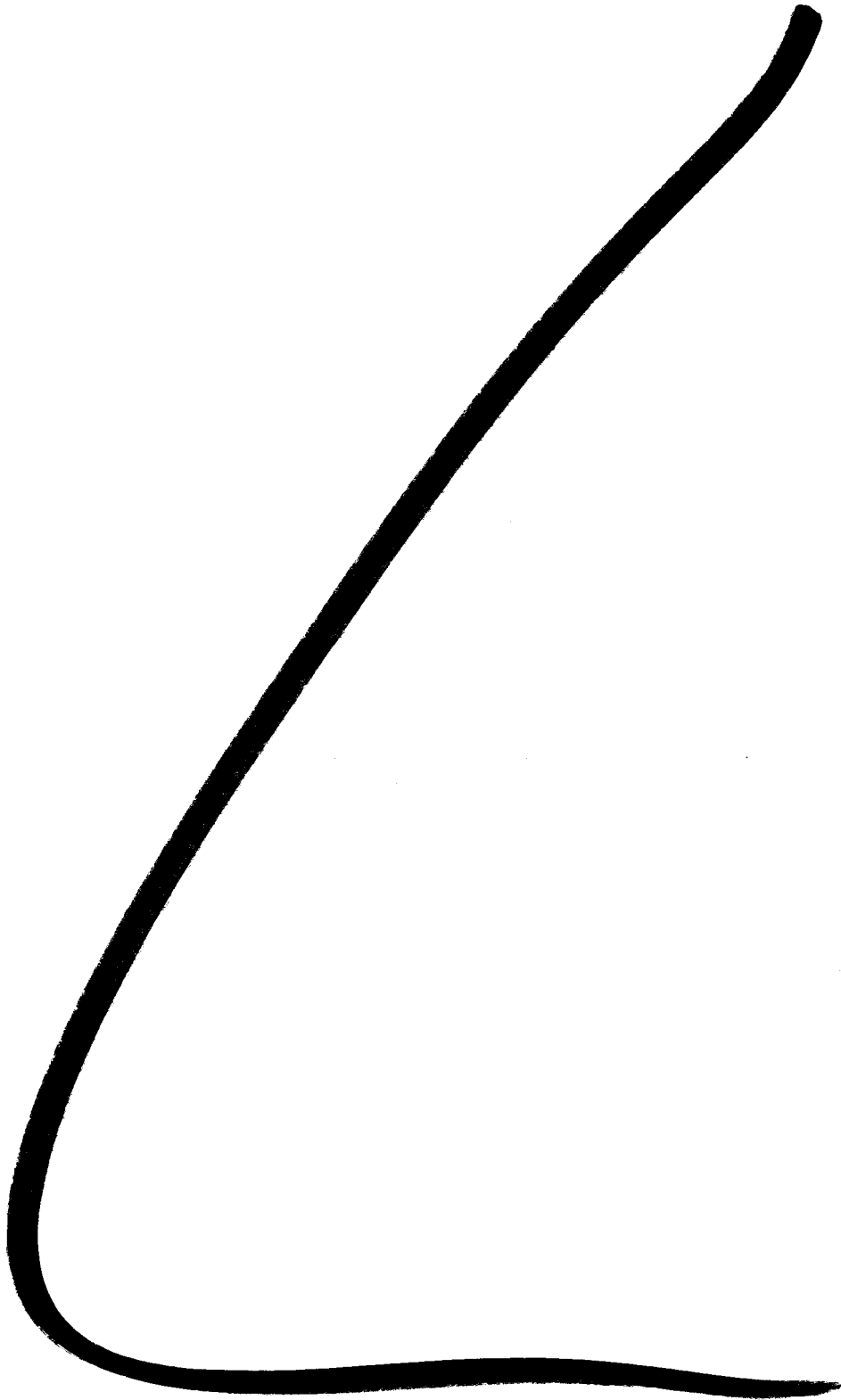
For serving Citation \$ \_\_\_\_\_  
 For mileage \$ \_\_\_\_\_  
 For Notary \$ \_\_\_\_\_  
 By George Reese of SC# 1014 County, \_\_\_\_\_ Deputy

(Must be verified if served outside the State of Texas.)

Signed and sworn to by the said George Reese before me this 15th day of JANUARY, 20 08, to certify which witness my hand and seal of office.



Theresa M. Tijerina  
 Notary Public DALLAS County TX





FORM NO. 353-3 - CITATION  
THE STATE OF TEXAS

To:

BARCLAYS CAPITAL INC  
BY SERVING ITS REGISTERED AGENT CT CORPORATION SYSTEM  
111 EIGHTH AVENUE  
NEW YORK NY 10011

GREETINGS:

You have been sued. You may employ an attorney. If you or your attorney do not file a written answer with the clerk who issued this citation by 10 o'clock a.m. of the Monday next following the expiration of twenty days after you were served this citation and petition, a default judgment may be taken against you. Your answer should be addressed to the clerk of the 95th District Court at 600 Commerce Street, Dallas, Texas 75202.

Said Plaintiff being **LONE STAR FUND V (US) LP**

Filed in said Court on this the 14th day of January, 2008 against

**BARCLAYS BANK PLC AND BARCLAYS CAPITAL INC**

For suit, said suit being numbered **DC-08-00398**, the nature of which demand is as follows:  
Suit On COMMERCIAL DISPUTE etc. as shown on said petition **REQUEST FOR PRODUCTION OF DOCUMENTS FROM BARCLAYS BANK PLC AND BARCLAYS CAPITAL INC**, a copy of which accompanies this citation. If this citation is not served, it shall be returned unexecuted.

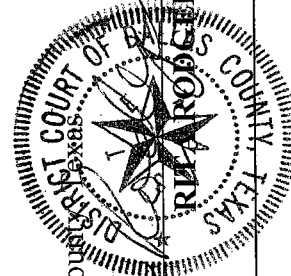
WITNESS: GARY FITZSIMMONS, Clerk of the District Courts of Dallas, County Texas.

Given under my name and the Seal of said Court at office on this **14th day of January, 2008**

ATTEST: GARY FITZSIMMONS

Clerk of the District Courts of Dallas, County Texas

By *Rita Rodgers*, Deputy



ATTY

CITATION

No.: **DC-08-00398**

**LONE STAR FUND V (US) LP ETAL**

vs.

**BARCLAYS BANK PLC ETAL**

ISSUED

on this the 14th day of January, 2008

GARY FITZSIMMONS  
Clerk District Courts,  
Dallas County, Texas

By **RITA RODGERS**, Deputy

Attorney for Plaintiff

**KAREN LEE HIRSCHMAN**  
**VINSON & ELKINS LLP**  
**2001 ROSS AVENUE SUITE 3700**  
**DALLAS, TX 75201**  
**212-530-1800**

**DALLAS COUNTY CONSTABLE**  
**FEES NOT PAID**

OFFICER'S RETURN

Came to hand on the 18TH day of JANUARY, 20 08, at 9:45 o'clock A. Executed  
 at 350 N. ST PAUL DALLAS TX, within the County of DALLAS at 10:50 o'clock  
A .M. on the 15TH day of JANUARY, 20 08, by delivering to the within  
 named

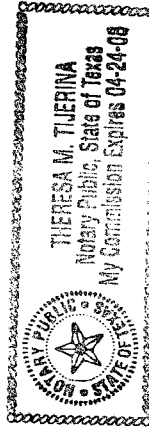
Dominique Sheehan C.T Corp

each, in person, a true copy of this Citation together with the accompanying copy of this pleading, having first endorsed on same date of delivery.  
 The distance actually traveled by me in serving such process was — miles and my fees are as follows: To certify which witness my hand.

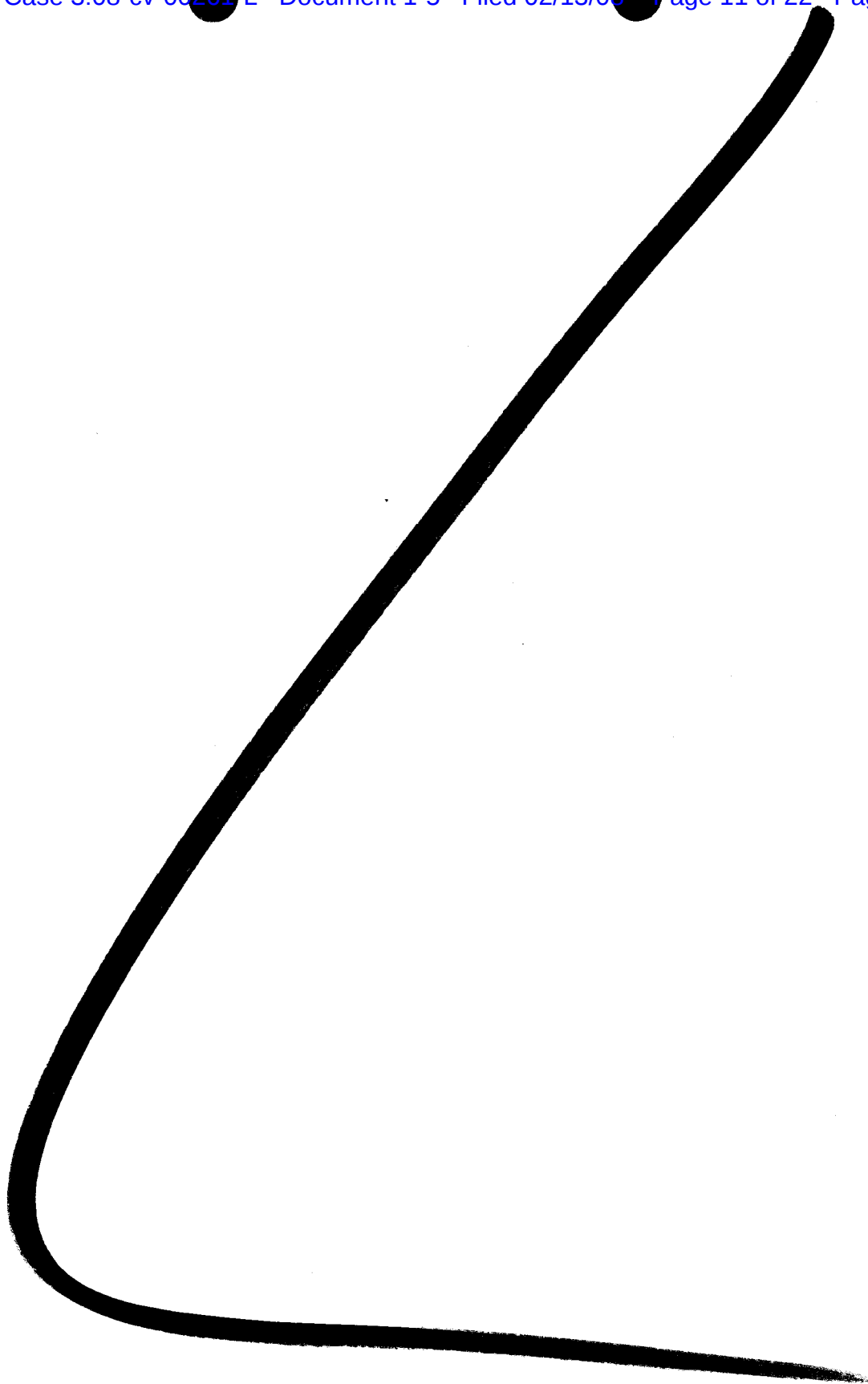
For serving Citation \$ —  
 For mileage \$ — of — County, —  
 For Notary \$ — By — Deputy

(Must be verified if served outside the State of Texas.)

Signed and sworn to by the said George K Reese before me this 15th day of JANUARY, 20 08,  
 to certify which witness my hand and seal of office.



Theresa M. Tijerina  
 Notary Public DALLAS County TX



02/01/2008 11:35 FAX

Received 02/01/2008 11:35AM in 01:06 on line (2) for MM1738 \* Pg 2/3

002/003

JACKSON WALKER L.L.P.  
ATTORNEYS & COUNSELORSMark T. Josephs  
(214) 953-6009 (Direct Dial)  
(214) 661-6651 (Direct Fax)  
mjoeph@jw.com

February 1, 2008

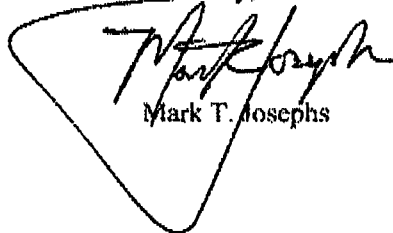
**VIA TELECOPIER**Mr. Matthew W. Moran  
Vinson & Elkins L.L.P.  
Trammell Crow Center  
2001 Ross Ave., Suite 3700  
Dallas, Texas 75201-2975Re: Lone Star Fund V (U.S.), L.P. and LSE5 Bond Holdings, L.L.C v. Barclays  
Bank PLC, et al.; Cause No. 08-00398-D

Dear Matt:

This letter will confirm our conversation in which you agreed, on behalf of the plaintiffs in the captioned matter, to a ten day extension for the defendants to respond to the petition on file in the case. Under our agreement, defendants Barclays Bank plc and Barclays Capital Inc. will respond on or before February 14, 2008. Please indicate your written consent to this agreement by signing the space below and returning an executed original to me for filing with the court.

Thank you for your cooperation in this regard. Should you have any questions, please do not hesitate to contact me.

Sincerely,

  
Mark T. JosephsMTJ:hkm  
Enclosure**FILED**  
08 FEB 13 AM 10:46  
GARY FITZSIMMONS  
DISTRICT CLERK  
DALLAS CO., TEXAS  
DEPUTY

Mr. Matthew W. Moran  
February 1, 2008  
Page 2

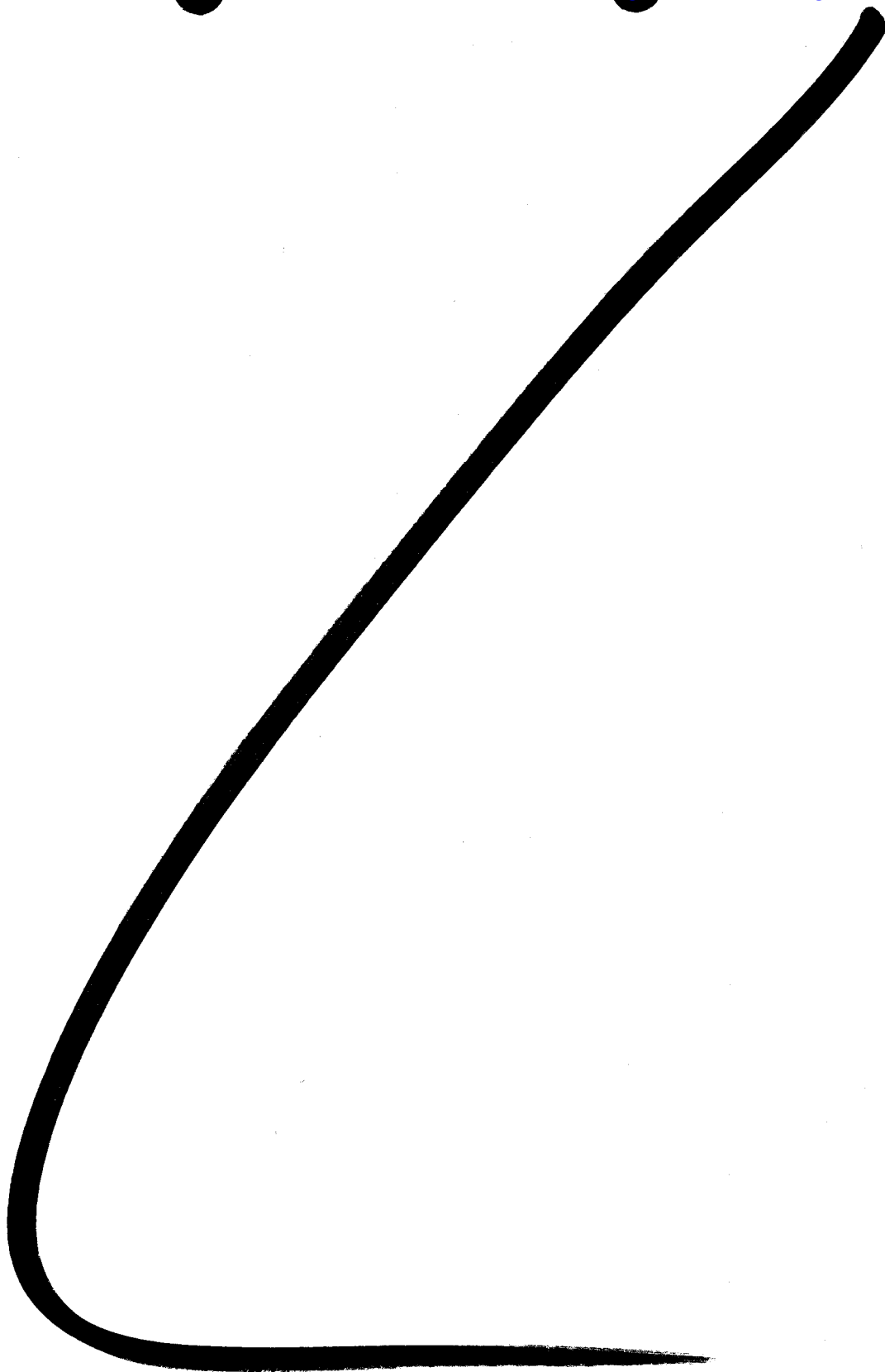
AGREED:

VINSON & ELKINS, L.L.P.  
Vinson & Elkins L.L.P.  
Trammell Crow Center  
2001 Ross Ave., Suite 3700  
Dallas, Texas 75201-  
Telephone: (214) 220-7723  
Telecopier: (214) 999-7723

By: 

Matthew W. Moran  
State Bar No. 24002642

ATTORNEYS FOR PLAINTIFFS  
LONE STAR FUND V (U.S.), L.P.  
AND LSF5 BOND HOLDINGS, LLC



**UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

**LONE STAR FUND V (U.S.), L.P. and  
LSF5 BOND HOLDINGS, LLC,**

**Plaintiffs,**

**v.**

**BARCLAYS BANK PLC and  
BARCLAYS CAPITAL INC.,**

**Defendants.**

§  
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§

**CIVIL ACTION NO.**

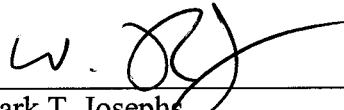
\_\_\_\_\_

**CERTIFICATE OF INTERESTED PERSONS**

1. I am an attorney with the law firm of Jackson Walker, LLP, attorneys for the above named Defendants Barclays Bank PLC and Barclays Capital Inc.
2. The following is a list of all known interested entities which are financially interested in the outcome of this case:
  - a. Lone Star Fund V (U.S.), L.P.
  - b. LSF5 Bond Holdings, LLC
  - c. Barclays Bank PLC
  - d. Barclays Capital Inc.
  - e. NC Capital Corporation
  - f. New Century Financial Corporation

Respectfully submitted,

JACKSON WALKER L.L.P.

By:   
Mark T. Josephs  
State Bar No. 11031400  
mjosephs@jw.com

W. Ross Forbes, Jr.  
State Bar No. 00796564  
rforbes@jw.com

901 Main Street, Suite 6000  
Dallas, Texas 75202  
(214) 953-6000  
(214) 953-5822 – Fax

ATTORNEYS FOR DEFENDANTS  
BARCLAYS BANK PLC and  
BARCLAYS CAPITAL INC.

Of Counsel:

Evan A. Davis  
Mitchell Lowenthal  
Jason P. Gottlieb  
Claire De Saint Vincent  
Cleary Gottlieb Steen & Hamilton LLP  
One Liberty Plaza  
New York, New York 10006  
(212) 225-2000




**CERTIFICATE OF SERVICE**

This is to certify that on this 13<sup>th</sup> day of February, 2008, a true and correct copy of the foregoing document was served via facsimile and certified mail, return receipt requested:

Karen L. Hirschman  
Matthew W. Moran  
VINSON & ELKINS L.L.P.  
Trammell Crow Center  
2001 Ross Avenue, Suite 3700  
Dallas, Texas 75201

Kenneth P. Held  
VINSON & ELKINS L.L.P.  
First City Tower  
1001 Fannin Street, Suite 2500  
Houston, Texas 77002

  
\_\_\_\_\_  
W. Ross Forbes, Jr.

JS 44 (Rev. 10/06)

## CIVIL COVER SHEET

The JS 44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is to be used for the purpose of initiating the civil docket sheet. (SEE INSTRUCTIONS ON THE REVERSE OF THE FORM.)

<b>I. (a) PLAINTIFFS</b> Lone Star Fund V (U.S.), L.P. and LSF5 Bond Holdings, LLC		<b>DEFENDANTS</b> Barclays Bank PLC and Barclays Capital Inc.	
<b>(b) County of Residence of First Listed Plaintiff</b> <u>Dallas</u> (EXCEPT IN U.S. PLAINTIFF CASES)		<b>County of Residence of First Listed Defendant</b> (IN U.S. PLAINTIFF CASES ONLY) NOTE: IN LAND CONDEMNATION CASES, USE THE LOCATION OF THE LAND INVOLVED.	
<b>(c) Attorney's (Firm Name, Address, and Telephone Number)</b> See Attachment A		<b>Attorneys (If Known)</b> See Attachment A	

<b>II. BASIS OF JURISDICTION</b> (Place an "X" in One Box Only)		<b>III. CITIZENSHIP OF PRINCIPAL PARTIES</b> (Place an "X" in One Box for Plaintiff and One Box for Defendant)	
<input type="checkbox"/> 1 U.S. Government Plaintiff	<input checked="" type="checkbox"/> 3 Federal Question (U.S. Government Not a Party)	Citizen of This State <input type="checkbox"/> 1	PTF <input type="checkbox"/> 1
<input type="checkbox"/> 2 U.S. Government Defendant	<input type="checkbox"/> 4 Diversity (Indicate Citizenship of Parties in Item III)	Citizen of Another State <input type="checkbox"/> 2	PTF <input type="checkbox"/> 4 DEF <input type="checkbox"/> 4
		Citizen or Subject of a Foreign Country <input type="checkbox"/> 3	Foreign Nation <input type="checkbox"/> 6

<b>IV. NATURE OF SUIT</b> (Place an "X" in One Box Only)		<b>FORFEITURE/PENALTY</b>		<b>BANKRUPTCY</b>		<b>OTHER STATUTES</b>	
<input type="checkbox"/> 110 Insurance <input type="checkbox"/> 120 Marine <input type="checkbox"/> 130 Miller Act <input type="checkbox"/> 140 Negotiable Instrument <input type="checkbox"/> 150 Recovery of Overpayment & Enforcement of Judgment <input type="checkbox"/> 151 Medicare Act <input type="checkbox"/> 152 Recovery of Defaulted Student Loans (Excl. Veterans) <input type="checkbox"/> 153 Recovery of Overpayment of Veteran's Benefits <input type="checkbox"/> 160 Stockholders' Suits <input type="checkbox"/> 190 Other Contract <input type="checkbox"/> 195 Contract Product Liability <input type="checkbox"/> 196 Franchise	<b>CONTRACT</b> <input type="checkbox"/> 310 Airplane <input type="checkbox"/> 315 Airplane Product Liability <input type="checkbox"/> 320 Assault, Libel & Slander <input type="checkbox"/> 330 Federal Employers' Liability <input type="checkbox"/> 340 Marine <input type="checkbox"/> 345 Marine Product Liability <input type="checkbox"/> 350 Motor Vehicle <input type="checkbox"/> 355 Motor Vehicle Product Liability <input type="checkbox"/> 360 Other Personal Injury	<b>TORTS</b> <input type="checkbox"/> 362 Personal Injury - Med. Malpractice <input type="checkbox"/> 365 Personal Injury - Product Liability <input type="checkbox"/> 368 Asbestos Personal Injury Product Liability <b>PERSONAL PROPERTY</b> <input type="checkbox"/> 370 Other Fraud <input type="checkbox"/> 371 Truth in Lending <input type="checkbox"/> 380 Other Personal Property Damage <input type="checkbox"/> 385 Property Damage Product Liability	<input type="checkbox"/> 610 Agriculture <input type="checkbox"/> 620 Other Food & Drug <input type="checkbox"/> 625 Drug Related Seizure of Property 21 USC 881 <input type="checkbox"/> 630 Liquor Laws <input type="checkbox"/> 640 R.R. & Truck <input type="checkbox"/> 650 Airline Regs. <input type="checkbox"/> 660 Occupational Safety/Health <input type="checkbox"/> 690 Other	<input type="checkbox"/> 422 Appeal 28 USC 158 <input type="checkbox"/> 423 Withdrawal 28 USC 157 <b>PROPERTY RIGHTS</b> <input type="checkbox"/> 820 Copyrights <input type="checkbox"/> 830 Patent <input type="checkbox"/> 840 Trademark	<input type="checkbox"/> 400 State Reapportionment <input type="checkbox"/> 410 Antitrust <input type="checkbox"/> 430 Banks and Banking <input type="checkbox"/> 450 Commerce <input type="checkbox"/> 460 Deportation <input type="checkbox"/> 470 Racketeer Influenced and Corrupt Organizations <input type="checkbox"/> 480 Consumer Credit <input type="checkbox"/> 490 Cable/Sat TV <input type="checkbox"/> 810 Selective Service <input checked="" type="checkbox"/> 850 Securities/Commodities/Exchange <input type="checkbox"/> 875 Customer Challenge 12 USC 3410 <input type="checkbox"/> 890 Other Statutory Actions <input type="checkbox"/> 891 Agricultural Acts <input type="checkbox"/> 892 Economic Stabilization Act <input type="checkbox"/> 893 Environmental Matters <input type="checkbox"/> 894 Energy Allocation Act <input type="checkbox"/> 895 Freedom of Information Act <input type="checkbox"/> 900 Appeal of Fee Determination Under Equal Access to Justice <input type="checkbox"/> 950 Constitutionality of State Statutes	<b>LABOR</b> <input type="checkbox"/> 710 Fair Labor Standards Act <input type="checkbox"/> 720 Labor/Mgmt. Relations <input type="checkbox"/> 730 Labor/Mgmt. Reporting & Disclosure Act <input type="checkbox"/> 740 Railway Labor Act <input type="checkbox"/> 790 Other Labor Litigation <input type="checkbox"/> 791 Empl. Ret. Inc. Security Act	<b>SOCIAL SECURITY</b> <input type="checkbox"/> 861 HIA (1395ff) <input type="checkbox"/> 862 Black Lung (923) <input type="checkbox"/> 863 DIWC/DIWW (405(g)) <input type="checkbox"/> 864 SSID Title XVI <input type="checkbox"/> 865 RSI (405(g)) <b>FEDERAL TAX SUITS</b> <input type="checkbox"/> 870 Taxes (U.S. Plaintiff or Defendant) <input type="checkbox"/> 871 IRS—Third Party 26 USC 7609

<b>V. ORIGIN</b> (Place an "X" in One Box Only)		<b>Appeal to District Judge from Magistrate Judgment</b>	
<input type="checkbox"/> 1 Original Proceeding	<input checked="" type="checkbox"/> 2 Removed from State Court	<input type="checkbox"/> 3 Remanded from Appellate Court	<input type="checkbox"/> 4 Reinstated or Reopened
<input type="checkbox"/> 5 Transferred from another district (specify)		<input type="checkbox"/> 6 Multidistrict Litigation	

<b>VI. CAUSE OF ACTION</b> Cite the U.S. Civil Statute under which you are filing (Do not cite jurisdictional statutes unless diversity): 28 USC Section 1334(b), 1452(a) and Sections 11, 12(a)(2) and 15 of the Securities Act of 1933 Brief description of cause: Violation of securities statutes in sale of securities
---

<b>VII. REQUESTED IN COMPLAINT:</b>	<input type="checkbox"/> CHECK IF THIS IS A CLASS ACTION UNDER F.R.C.P. 23	DEMAND \$ <u>\$60,000,000</u>	CHECK YES only if demanded in complaint: JURY DEMAND: <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
-------------------------------------	--	-------------------------------	--

<b>VIII. RELATED CASE(S) PENDING OR CLOSED</b> (See instructions):	JUDGE <u>Hon. Kevin J. Carey</u>	DOCKET NUMBER <u>07-10416</u>
--	----------------------------------	-------------------------------

DATE <u>2/13/08</u>	SIGNATURE OF ATTORNEY OF RECORD <u>W. J. Carey</u>
---------------------	--

RECEIPT # _____	AMOUNT _____	APPLYING IFP _____	JUDGE _____	MAG. JUDGE _____
-----------------	--------------	--------------------	-------------	------------------

**CIVIL COVER SHEET**

**Attachment A**

Counsel for Plaintiff Lone Star Fund V (U.S.), L.P. and LSFS Bond Holdings, LLC:

Karen L. Hirschman  
Matthew W. Moran  
VINSON & ELKINS L.L.P.  
Trammell Crow Center  
2001 Ross Avenue, Suite 3700  
Dallas, Texas 75201  
(214) 220-7700  
(214) 220-7715 fax

Kenneth P. Held  
VINSON & ELKINS L.L.P.  
First City Tower  
1001 Fannin Street, Suite 2500  
Houston, Texas 77002

Counsel for Defendant Barclays Bank PLC and Barclays Capital Inc.:

Mark T. Josephs  
W. Ross Forbes, Jr.  
JACKSON WALKER, LLP  
901 Main Street, Suite 6000  
Dallas, Texas 75202  
(214) 953-6000  
(214) 953-5822 – Fax

Of Counsel:

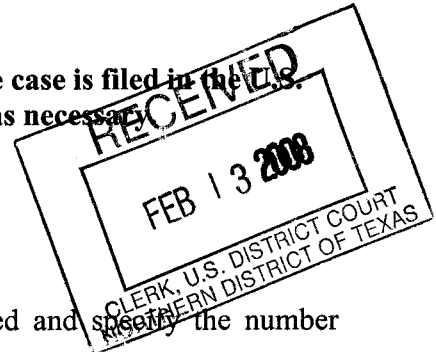
Evan A. Davis  
Mitchell A. Lowenthal  
Jason P. Gottlieb  
Claire De Saint Vincent  
Cleary Gottlieb Steen & Hamilton LLP  
One Liberty Plaza  
New York, New York 10006  
(212) 225-2000

**United States District Court  
Northern District of Texas**

**308 CV - 261 - L**

**Supplemental Civil Cover Sheet For Cases Removed  
From State Court**

This form must be attached to the Civil Cover Sheet at the time the case is filed in the U.S. District Clerk's Office. Additional sheets may be used as necessary.



**1. State Court Information:**

Please identify the court from which the case is being removed and specify the number assigned to the case in that court.

<u>Court</u>	<u>Case Number</u>
95 <sup>th</sup> Judicial District Court, Dallas County	08-00398

**2. Style of the Case:**

Please include all Plaintiff(s), Defendant(s), Intervenor(s), Counterclaimant(s), Crossclaimant(s) and Third Party Claimant(s) still remaining in the case and indicate their party type. Also, please list the attorney(s) of record for each party named and include their bar number, firm name, correct mailing address, and phone number (including area code).

<u>Party and Party Type</u>	<u>Attorney(s)</u>
Lone Star Fund V (U.S.), L.P. and LSF5 Bond Holdings, LLC	Karen L. Hirschman State Bar No. 09721500 Matthew W. Moran State Bar No. 24002642 VINSON & ELKINS L.L.P. Trammell Crow Center 2001 Ross Avenue, Suite 3700 Dallas, TX 75201-2975 (214) 220-7700; (214) 220-7716 fax
Plaintiffs	Kenneth P. Held VINSON & ELKINS L.L.P. First City Tower 1001 Fannin Street, Suite 2500 Houston, TX 77002

Supplemental Civil Cover Sheet  
Page 2

Barclays Bank PLC and Barclays Capital  
Inc.

Defendants

Mark T. Josephs  
State Bar No. 11031400  
W. Ross Forbes, Jr.  
State Bar No. 00796564  
JACKSON WALKER, LLP  
901 Main Street, Suite 6000  
Dallas, Texas 75202  
(214) 953-6000  
(214) 953-5822 – Fax

**3. Jury Demand:**

Was the Jury Demand made in State Court? ☒ Yes ☐ No

If "Yes", by which party and on what date?

Lone Star Fund V (U.S.), L.P. and LSF5 Bond  
Holdings, LLC

Party

1/14/08

Date

**4. Answer:**

Was the Answer made in State Court? ☐ Yes ☒ No

If "Yes", by which party and on what date?

Party

Date

**5. Unserved Parties:**

The following parties have not been served at the time this case was removed:

Party

Reason(s) for No Service

Supplemental Civil Cover Sheet  
Page 3

**6. Nonsuited, Dismissed or Terminated Parties:**

Please indicate any changes from the style on the State Court papers and the reason for that change:

<u>Party</u>	<u>Reason</u>
--------------	---------------

**7. Claims of the Parties:**

The filing party submits the following summary of the remaining claims of each party in this litigation:

<u>Party</u>	<u>Claim(s)</u>
Lone Star Fund V (U.S.), L.P. and LSF5 Bond Holdings, LLC	<ol style="list-style-type: none"> <li>1. Violation of the Texas Securities Act, Texas Civil Statute Article 581, Section 33A</li> <li>2. Aiding and Abetting Violation of the Texas Securities Act, Texas Civil Statute Article 581, Section 33F</li> <li>3. Control Person Liability for Violation of the Texas Securities Act, Texas Civil Statute Article 581, Section 33F</li> <li>4. Violation of Section 27.01 of the Texas Business and Commerce Code</li> <li>5. Aiding and Abetting Violation of the Texas Business and Commerce. Code, Section 27.01</li> <li>6. Common Law Fraud</li> <li>7. Negligent Misrepresentation</li> <li>8. Violation of Section 12(a)(2) of the Securities Act of 1933</li> <li>9. Violation of Section 11 of the Securities Act of 1933</li> <li>10. Control Person Liability – Section 15 of the Securities Act of 1933</li> </ol>